

NON-BINDING

Soft-circle interest

Indicative interest only. No payment, no contract. We use this to size the round and decide who gets the first call when allocations open.

Required declarations

- Acknowledgement that this is a non-binding indication of interest
- Confirmation that no securities are being offered at this time

Documents to have ready

- None at this stage - PAN / KYC requested only at allocation

Disclaimer

This document is shared with select prospective investors for informational purposes only. Nothing here is an offer or invitation to subscribe to securities. Any private placement will be conducted strictly under Section 42 of the Companies Act, 2013 to identified investors via a Private Placement Memorandum and signed term sheet. We make no representation as to past, present or future returns.

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